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Pre-requisites for Upgrading

Please refer to the [Release Notes](#), which document important behaviour changes, which are introduced in this version. These must be read in order to understand how they might affect your installation & upgrade process.

When upgrading please also refer to below documents for changes since your current version:

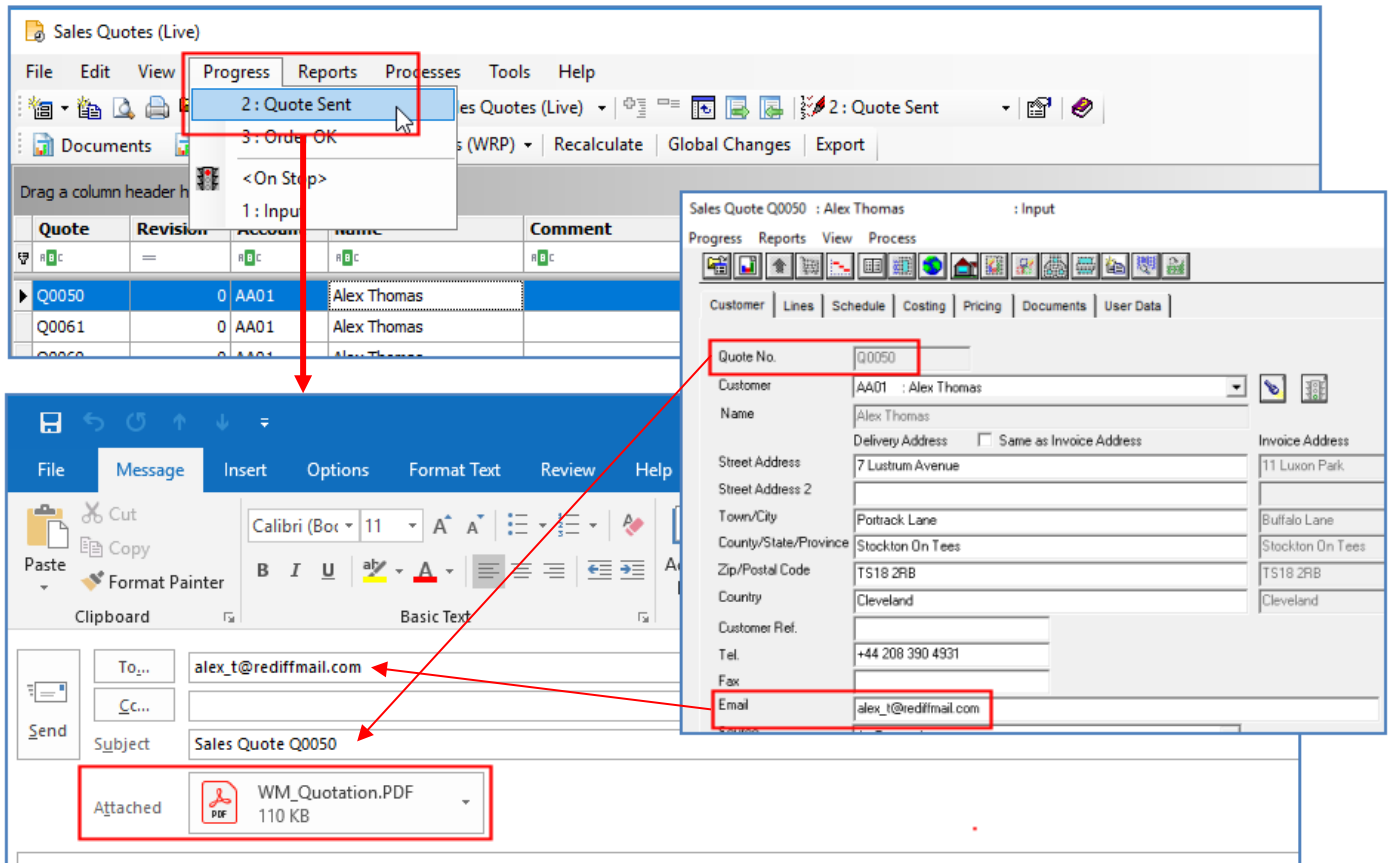
If your current version is	What's New	Release Notes
Windowmaker 2018 (v7.x)	www.windowmaker.com/EN/PDF/Windowmaker%202018%20(v7.x)%20What's%20New.pdf	www.windowmaker.com/EN/PDF/Windowmaker%202018%20(v7.x)%20Release%20Notes.pdf
Windowmaker 2012 (v6.x)	www.windowmaker.com/EN/PDF/Windowmaker%202012%20(v6.x)%20What's%20New.pdf	www.windowmaker.com/EN/PDF/Windowmaker%202012%20(v6.x)%20Release%20Notes.pdf
Windowmaker 5 (v5.x)	www.windowmaker.com/EN/PDF/What%27s%20New%20-%20Windowmaker%205.x.pdf	

General Enhancements

Quote/Order Reports

The program now allows to automatically email designated report(s) when the status of a Quote/Order is progressed. e.g. email Quotation when the Quote is progressed to Quote Sent status. You can also optionally save a copy of the report in History.

Note: This facility will not work if using web-based email clients e.g. Gmail, Outlook web access.



The screenshot illustrates the workflow for sending a quote report. In the 'Sales Quotes (Live)' window, the 'Progress' menu is open, showing '2: Quote Sent' selected. A red arrow points from this menu item to the 'Sales Quote Q0050' details form, where the 'Quote No.' is 'Q0050' and the 'Email' field is 'alex_t@rediffmail.com'. Another red arrow points from the email field to an email client window showing a message to 'alex_t@rediffmail.com' with the subject 'Sales Quote Q0050' and an attached PDF file named 'WM_Quotation.PDF' (110 KB).

Quote	Revision	Account	Name	Comment
Q0050	0	AA01	Alex Thomas	
Q0061	0	AA01	Alex Thomas	
Q0060	0	AA01	Alex Thomas	

Quote No.	Customer	Name	Street Address	Street Address 2	Town/City	County/State/Province	Zip/Postal Code	Country	Customer Ref.	Tel.	Fax	Email
Q0050	AA01 : Alex Thomas	Alex Thomas	7 Lustum Avenue		Portrack Lane	Stockton On Tees	TS18 2RB	Cleveland		+44 208 390 4931		alex_t@rediffmail.com

Move Records - Option Answers

Move records using File (.CSV) approach now allows to move answers of multiple Options in one go. This makes data set-up and maintenance much easier.

Enhancements to Options

Commercial Contracts, Surveying

When a Sales Line in a Sub-order is edited, the program now also updates the corresponding sales line in the Phased Order if the quantities are same. Any change to a sales line with broken link will not be propagated to the phased order. Earlier, editing a sales line in the Sub-order resulted in breaking the link between the Sub-order and the Phased order.

Option - Windload Calculations

It is now possible to set-up more than one Wind Pressure type Option. This might be required, to use different options say for uPVC and aluminium systems, so that the sequence of the Wind Pressure option is appropriate in both the systems during order entry.

Tracking

It is now possible to print associated Tracking reports as soon as a barcode is scanned. e.g. print Frame Label when a barcode is scanned at the welding station. This is especially useful when the Windowmaker tracking screen is away from the scanning point, so that sticking the label can be done while welding is in progress.

Link to Welders

The program now checks the maximum points that can be welded on 8-head welders.

